

CUSTOMER HOME

Customer

Home > Customer

LIST OF CUSTOMERS Sent Received Template Actions

10 records Print PDF CSV Excel Column visibility Search:

| | |
|--------------------------|--|
| List of Customers | Displays all the detailed information about a business or organization's customers. |
| Display Records | Choose to display 10, 25, 50, or all records available. |
| Print Options | Download a copy of the report in PDF/CSV/Excel format. |
| Column Visibility | Select the preferred column/s to be visible on the dashboard. (Customer Name, Category, Products/Services, Address, Name, Contact Info, Compliance %, Status and Action.) |
| Search Bar | Input keywords and click 'Enter' to search for a specific customer or products/services. |
| Sent | Displays a list of customers added to the system and receives compliance and SAP records. It also reflects whether the registered customer is active or inactive. |
| Received | Displays a list of suppliers that send or submit SAP and other compliance records. |
| Template | Displays a list of generic SAP document templates available in the system. |
| Actions | Utilize to add customers and to generate a report table. |

| Customer Name | Category | Products/Services | Address | Contact Details | | | Compliance | Status | Action |
|---------------|----------|-------------------|---------|-----------------|---------|--------------|------------|--------|--------|
| | | | | Name | Address | Contact Info | | | |

| | |
|---------------------------------------|--|
| Customer Name | Displays customer's name. |
| Category | Displays the business category of the customer. (e.g., Manufacturer, Producer, Broker, Dealer, Distributor, etc.) |
| Products/Services | Displays the list of products and services of the customer. |
| Address | Displays the customer's address. |
| Contact Details (Name) | Displays the name of the customer's contact person. |
| Contact Details (Contact Info) | Displays the customer's contact information. (e.g., address, email address, cellphone, telephone, fax number) |
| Compliance | Displays SAP compliance percentage of the customer. |
| Status | Displays the current status of the customer. (e.g., Pending, Active, and Inactive) |
| Action | Option to View or Delete the customer's details. |