

CONSULTARE INC. GROUP A Compliance Co.



Event Planning Action Items

Virtual Event Coordination

- Action Item: Plan Virtual Event Framework
 - Deliverable: A detailed event plan outlining objectives, format, platform selection, and key milestones.
- Action Item: Set Up Webinar or Conference Platform
 - Deliverable: Configuration and customization of the chosen virtual event platform, including testing and trial runs to ensure functionality.
- Action Item: Arrange Speakers and Sessions
 - Deliverable: Confirmed speaker lineup and session details, including bios, presentation materials, and scheduling.
- Action Item: Implement Technical Support Systems
 - Deliverable: Real-time technical support setup, including dedicated support personnel and troubleshooting protocols.
- Action Item: Conduct Pre-Event Rehearsal
 - Deliverable: A full rehearsal of the virtual event to test all elements and ensure smooth execution on the day of the event.
- Action Item: Post-Event Analysis
 - Deliverable: A comprehensive report covering event performance, attendee feedback, engagement metrics, and recommendations for future events.

Scheduling

- Action Item: Develop Detailed Event Schedule
 - Deliverable: A structured event schedule, including timing for sessions, breaks, and networking opportunities, tailored to the event's needs.
- Action Item: Coordinate Logistics and Setup
 - o **Deliverable:** A logistics plan detailing all necessary arrangements, including equipment setup, venue (if applicable), and other logistical elements.
- Action Item: Manage Vendor Relations
 - Deliverable: Contracts and coordination with all vendors, including catering, technology providers, and decorators, ensuring timely and efficient service.
- Action Item: Create and Distribute Agendas



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- Deliverable: Detailed agendas and programs for attendees, including session information, speaker bios, and event timelines.
- Action Item: Oversee On-Site or Virtual Event Execution
 - Deliverable: Day-of coordination to manage event flow, address issues, and ensure adherence to the schedule, whether on-site or virtually.

Attendee Management

- Action Item: Set Up Registration System
 - Deliverable: An online registration system for attendees, including form setup, confirmation emails, and database management.
- Action Item: Implement Communication Plan
 - Deliverable: A communication strategy for keeping attendees informed, including pre-event reminders, updates, and post-event follow-ups.
- Action Item: Provide Attendee Support
 - Deliverable: A support system for addressing attendee inquiries and issues, including helpdesk setup and FAQ resources.
- Action Item: Manage Badge and Access Control
 - Deliverable: Production and distribution of physical or virtual badges/credentials for secure event access.
- Action Item: Collect and Analyze Attendee Feedback
 - o **Deliverable:** Feedback collection through surveys or forms, with detailed analysis and reports on attendee satisfaction and event effectiveness.

To avail of our professional services kindly contact hello@consultareinc.com or call 1-202-982-3002.